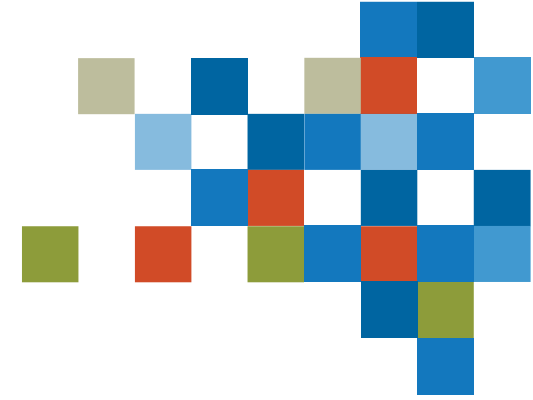




SEDAR+ FILER SESSION

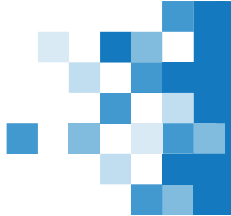
August 2025 Release



WELCOME!

A few items before we begin...





AGENDA

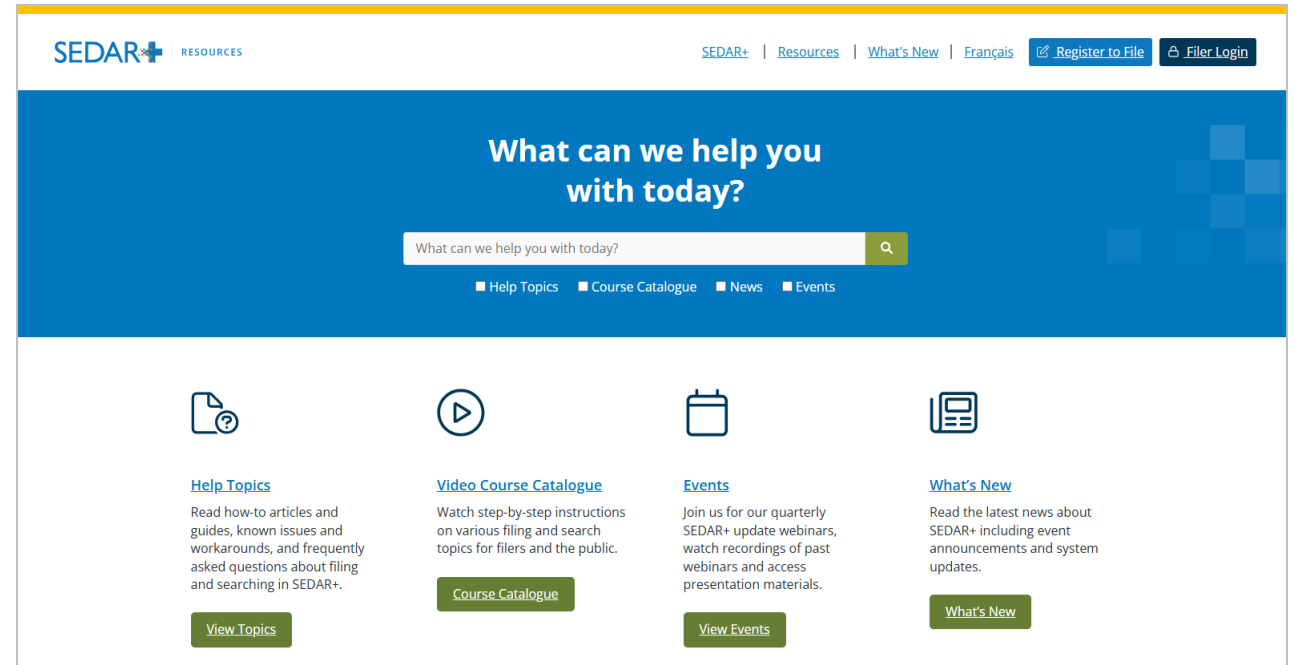
- SEDAR+ Resources site: new look
- SEDAR+ system updates
- Functionality that has been fixed

Resources site improvements

All training, guides and support information can now be found on the SEDAR+ Resources site, including:

- instructions and guides about the system's features and functionality.
- video courses with step-by-step instructions on a variety of topics.
- frequently asked questions (FAQs).
- latest SEDAR+ news and events.

SEDAR+ known issues and workarounds can now be found on [our new SEDAR+ Resources site](#), along with all SEDAR+ help and training resources.





AUGUST RELEASE

- Added new filing type 'Other filings' for exempt market offerings category
- Added stock exchange 'Canadian Securities Exchange (CSE) - Senior Tier'
- Updated Payments Canada list

- Updated British Columbia Securities Commission fees
 - The 'Shelf prospectus' and 'Short form prospectus' filing types' supplement amendment fee is \$250.00.
 - The 'Alternate Reporting Requirements of Eligible Pooled Funds' filing type is available to reporting and non-reporting issuers.
 - The document type 'Report of exempt distribution in respect of eligible pooled funds' document fee is calculated as follows:
 - 0.01% of "the total dollar value of fees payable by the eligible pooled fund(s), of the amount disclosed in section 5 of Form 45-505F2."
- Improved instructions for application filings with an associated investment fund group
- Updated posting formal documents to a specific submission

APPLICATIONS / PRE-FILINGS / WAIVERS WITH AN ASSOCIATED INVESTMENT FUND GROUP

- If you associate an investment fund group on the filing, the 'add details' link now reads 'Add funds from selected group' to provide better onscreen clarity as to how to add the underlying applicable fund(s).
 - This will ensure that the filing and a record of action are added to each investment fund profile.

Refer to the FAQ:

[How do I create an application, pre-filing or waiver application for an investment fund or investment fund group?](#)

01MH_Company (000117790)
Create application
Expires in: 90 calendar days on 04 Sep 2025 10:21 EDT

Step 1 of 6
Filing and contact details

Type of application
Identify the type of application you are filing.
General exemptive relief application

Is this application for more than one profile?
☒ Yes, more than one ☐ No, only one

Search for the profile(s) you are filing for
If you do not find the profile, save this filing as a draft first and then create the profile. Only profiles you have authority over will appear in the search results.
Search by profile name or number Search

MH_Group (000100215) Remove
Add funds from selected group

DEMO – FORMAL DOCUMENT ASSOCIATED TO SUBMISSION

- Search for the specific submission number to post the formal document against.
- For an investment fund prospectus filing, ensure that the selected submission number corresponds exactly to the funds to which the formal correspondence applies.

For example, when submitting a 'First Response Letter' regarding a first amendment to final, you must select one of the submission numbers associated with that amendment, ensuring all 'Investment funds in this submission' are included.

MH_Group (000100215)

Simplified Prospectus (NI 81-101) (06010812)

Expires in: 90 calendar days on 25-10-19 11:28 AM

Post Formal Document to Filing

Submission Number

Search is an exact match based on full submission number.

Ex. 00000001

Search

Document Type

Only applicable document types are shown.

- ☐ First Response Letter
- ☐ Other Correspondence
- ☐ Second Response Letter
- ☐ Subsequent Response Letter

Post formal document

DEMO – FORMAL DOCUMENT ASSOCIATED TO SUBMISSION

- The Submissions tab will reflect the specified filing sub-type
- The submission's record of action will also indicate the filing sub-type that pertains to the submitted formal document

Displaying 1-5 of 5 results Page size 30

Action name	Filing sub-type	Submission details	Submission date	Submitted by	Basket reference	Filing documents
Post formal document	Preliminary	00000005	22 Jul 2025 09:51 EDT	AGENT, Sue (MH_CanadaAgency/CanadaAgency_MH_FR)		View
Maintain filing		00000004	22 Jul 2025 09:50 EDT	Full Admin ON, Webservices RSU		View
Post formal document	Preliminary	00000003	22 Jul 2025 09:49 EDT	RSU, 1DONOTChange (OSC)		View
Maintain filing		00000002	22 Jul 2025 09:47 EDT	Full Admin QC, Webservices RSU		View
Create filing	Preliminary	00000001	22 Jul 2025 09:47 EDT	AGENT, Sue (MH_CanadaAgency/CanadaAgency_MH_FR)	400307	View

Simplified Prospectus (NI 81-101) (06028421)

[Export to Pdf](#)

Submission details

Profile
MH_Group (000100215)
Filing
Simplified Prospectus (NI 81-101) (06028421)
Submission date 22 Jul 2025 09:51 EDT
Submission number 00000005

Post Formal Document to Filing

Reference submission	Preliminary (00000001 - 22 Jul 2025 09:47 EDT)
Document Type	
First Response Letter	Yes
	Testdocument3.pdf (22 Jul 2025 09:51 EDT)

Created

DEMO – FORMAL DOCUMENT ASSOCIATED TO SUBMISSION

- On submitting the final prospectus, the regulator changes the document's access to 'public' and posts the final receipt against the 'Final' submission.
- The 'Class or series offered via prospectus' and the 'Date of the last final prospectus' will then be reflected on the fund group and each fund on the filing.

Action name	Filing sub-type	Submission details	Submission date	Submitted by
Post formal document	Final	00000008	22 Jul 2025 10:27 EDT	RSU, 1DONOTChange (OSC)

Reporting issuer details

Reporting issuer	Pending
Eligible for short form prospectus	No
Date of the last final prospectus	22 Jul 2025

Securities

Listed on an exchange or other market place	Yes
Exchange or market place	Toronto Stock Exchange (TSX) - fff
CUSIP	
ISIN	
Security types	Shares (SHR)
Class or series offered via prospectus	A1, B2, C3, D4



AUGUST RELEASE

August release- functionality issues that have been fixed:

- Profiles: Intermittent issue of being unable to open some profiles and receiving ‘unexpected system error’ message
- Fee summary page: Receiving ‘This page isn’t working right now’ error message after selecting ‘Exit’, ‘Return to filing’
- Drafts: Column sort selection only applied to first page of your Drafts list, rather than all pages
- Drafts: ‘Search by profile name or number’ returns no results or duplicated profile names

DRAFTS SEARCH BY PROFILE NAME OR NUMBER

- The 'Search by profile name or number' field is now a 'starts with' filter that will return all profiles that start with the name entered.
- For numbered companies, the search requires the number and at least the first alpha character of the name (E.g.; '123 inc' or '123 i')

Dashboard

Print

Welcome

Your profiles

Profiles you are watching

Drafts 15

Submitted work

Drafts 15

Search by profile name or number

All Statuses

List of draft filings, applications or profiles and returned submissions.

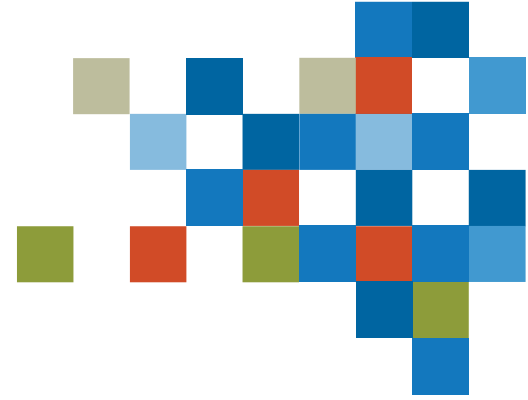
When filings take many minutes for a fee calculation, the system will create a 'Draft - fee calculation pending.' Filer will receive email notification when 'Draft - fee calculation pending' changes to 'Draft - fee calculation complete.'

Displaying 1-15 of 15 results

Date created	Date last updated	Draft Status	Name	Description	Number	Expires in	Discard	Continue	Assign to me	Assigned to
19 Dec 2023 15:57 EST	19 Dec 2023 15:57 EST	Draft	123 INC. MH / 123 inc. MH (000100083)	Create annual information form	TEMP04 5248		Discard	Continue		Sue Agent
07 Jun 2024 15:10 EDT	07 Jun 2024 15:31 EDT	Draft	01MH Company (000117790)	Amend Report of Exempt Distribution Form 45-106F1	TEMP06 4107		Discard	Continue		Sue Agent

Upcoming Release:

- End of Nov 2025: Release to support Well-known Seasoned Issuer regulatory policy changes



QUESTIONS?